



It's time we let our planet *b r e a t h e*

Rotapower: engines ready for the environmental era

Rotapower UK Office
Galerie International
22 Cannon Hill
Southgate Green
London N14 6BY
Tel: 020 8920 9414
peter@rotapower.info
www.rotapower.info
Skype: peterm1234

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From: Peter Mustafa, Director of UK Operations for Rotapower
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"Tiny yet Powerful engines so lean that the exhaust coming out can be cleaner than the air going in".

We are delighted to announce that Freedom Motors (FM) has signed an historic agreement with a major engine manufacturer for the production of Rotapower engines. Click www.rotapower.info

Freedom Motors to go public FM are planning an IPO some time before July 2010. An official announcement to this effect will be made in due course. The IPO is intended to provide current investors a sizeable effective discount from the anticipated IPO share price.

With production now on the horizon, I shall attempt to put the case for investment. This document assumes the reader has some knowledge of the history of Rotapower engine development.

During 2009, the company progressed to the point where its funding requirement in order to meet minimum objectives had fallen to only US\$3.5m. Towards the end of last year, with economies now pulling clear of recession, interest finally appeared from a number of major auto engine manufacturers leading eventually to this first major manufacturing agreement.

Understanding how the project can move forward and become highly profitable for you or your investors and actually believing it probably will, is easier now than ever it was.

The following are some of the elements suggesting Freedom Motors could prove a sound investment

- After many years of development the extraordinary Rotapower engine is now ready for production
- A super green, tiny yet powerful, low emissions engine which the world needs for their hybrid cars
- Environment imperatives all supporting our cause. The ecological era has begun
- Government regulations, all supporting our cause
- Carbon credits all supporting our cause
- Companies wanting to enhance their green credentials
- Countries wanting to enhance their green credentials
- We have unique patents on rotor-cooling and lubrication and other patents protecting our intellectual Property
- Existing hybrid cars have engines that are too big and heavy, thus limiting battery capacity
- We have a number of manufacturers vying for a license
- We have a global product with a global market
- We have an engine series with the potential to penetrating and dominate most markets
- We have an engine that can run on almost all fuels, including hydrogen and ethanol

Transparency statement: Peter Mustafa of Galerie International.com Ltd is appointed by Dr Paul Moller, Chairman of both Freedom Motors and Moller International for the purposes of publicising the Rotapower & Skycar opportunities. **Disclaimer:** this document and other documents accompanying it contain forward looking statements and is likely to be frequently amended. We cannot accept responsibility for any errors or omissions nor is it our responsibility to advise you of any amendments nor can it form part of any ongoing contract.

Due diligence: you are advised to perform due diligence through a professional advisor before making any commitment to participate in Freedom Motors or Moller International, which could be in areas such as JV, licensing or stock/shares acquisition.

This communication is neither an offer to sell nor a solicitation of an offer to purchase the securities of Moller International or Freedom Motors. An offer may only be made by delivery to the offeree of formal disclosure and subscription documents.

Registering your interest: by emailing your details in the first instance to peter@rotapower.info or Tel: +44 7966 456515.

- Our engine has only 3 moving parts. It is reliable, low maintenance, vibration free and quiet
- We have achieved emission levels below the ultra-low level on gasoline and super ultra-low level on alcohol, all without a catalytic converter
- A proven and demonstrated engine which has achieved 2.5 hp/lb of engine weight - a record for a 4-stroke engine operating at normal RPMs
- We have many other attributes to our engines that allow them to revolutionize both ground and airborne transportation
- Although Rotapower is a superior engine, the cost of manufacture is less than most other engines
- We have an engine that can operate reliably even when fuel quality may be uncertain; such as in rural 3rd world countries
- We have a direct replacement for all the world's dirty 2-stroke engines: think Tuk-tuks
- We have an engine that consumes significantly less fuel than other engines
- Numerous government grants in various countries are available for this type of product
- We already have an order book of conditional orders for around 900,000 engines, worth approximately \$1 billion, and we haven't even begun to market our engine yet
- We have a number of distributors around the world wanting to license territory
- Association with Skycar: our sister business who, through licensing income from Rotapower, is set to complete the development of the extraordinary VTOL Skycar for which, amongst others, the US military is pressing for as it would be ideal for MEDIVAC humanitarian operations in places such as Iraq and Afghanistan. Click www.moller.com

In summary:

We have a business with a huge potential order book, new enquiries pouring in and soon, the ability to fulfil orders. This makes Rotapower a potential multi billion \$ company with \$billions in annual sales.

Now that the company's fortunes have dramatically improved, are you too late to invest?

For the moment, the price/share of common stock is set at \$10. As Freedom Motors is not yet public, its share price is illiquid and therefore set by the company. Once an IPO is announced, expected to be late Qtr 2, share prices will match the IPO price, which is intended to be substantially higher.

Sophisticated investors can acquire shares at \$10. But is this a marketable price to pay?

FM has successfully been raising development funds through sales of shares to private investors at around \$10/share without any income other than government contracts. We consider \$10 to be modest. I myself invested at around that price. With our LOIs and a manufacturing agreement newly in place and production set to commence, this share price is very attractive.

Will investors acquiring shares make a profit on them during the forthcoming IPO?

We intend that investors buying now will enjoy a sizeable effective discount from the anticipated IPO stock price. Once the IPO process formally commences, a discount may no longer be permitted.

How do we plan to use such investment?

The manufacturing deal along with your investment will enable us to produce the production-batch evaluation engines thus accessing the conditional orders already placed.

What is the likelihood that share prices will soar?

With the company now moving from development to sales and production, supported by a huge order book and an emerging global distribution network, I see no reason why share prices should not take off. Anyone considering investment should seek professional advice before committing funds.

Due diligence

The major engine manufacturer with whom we have just signed terms agreement, is undertaking due diligence on our technology and on the letters of intent (LOI) from our customers.

We are presently seeking \$3.5m and can accept amounts above US\$50k from sophisticated investors only, as defined and regulated by the relevant national regulatory bodies. Investors cannot be reliant upon the information in this document or information within the Rotapower.info website. Shares/stock acquisition would be through formal FSA/SEC compliant disclosure and subscription documents. Please contact me if you would like to participate in the future of our company.

Peter Mustafa